

Q2

INTERIM REPORT

FOR THE FIRST SIX MONTHS AND
SECOND QUARTER OF 2010

- Sales revenues close to pre-crisis levels
- Profit after tax increases to €86.5 million
- Significant increases in the price of raw materials in the second half of the year

THE FIRST SIX MONTHS OF 2010 AT A GLANCE

GROUP

amounts in € million	1-6/2010	1-6/2009
Sales revenues ¹	700.7	569.6
Europe	422.7	361.5
Asia-Pacific, Africa	182.4	135.9
North and South America	116.5	85.2
Consolidation	-20.9	-13.0
Earnings before interest and tax (EBIT)	123.9	66.7
Profit after tax	86.5	43.1
Gross cash flow	75.8	50.0
Capital expenditures ²	14.7	15.2
Employees (as at June 30)	3,515	3,593

¹ By company location.

² In property, plant and equipment and intangible assets.

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LETTER TO OUR SHAREHOLDERS

DEAR SHAREHOLDERS,

With profit after tax of €46 million, the FUCHS PETROLUB Group was able to continue the sound development it enjoyed in the previous quarters into the second quarter of 2010. Profit for the first six months is €86 million. Sales revenues saw an increase of 23% compared to the first six months of last year, which were hard hit by the crisis. However, the figures did not quite reach the level of the comparable sales in 2008.

The economy has begun to stabilize worldwide. Focused expansion of our business remains our top priority. We are beginning to see some initial successes from our growth offensive with the expansion of our sales and technology team and targeted infrastructure investments. Increasing raw material costs and the limited availability of a number of raw materials are currently placing great demands on our resources.

Free cash flow remained below the previous year's high level due to the revenue-based increase in short-term assets. The equity ratio of just under 54% and a liquidity surplus of €22 million provide us with the necessary scope to finance growth in sales revenues, continued investment in our infrastructure, to pursue external growth opportunities and continue our shareholder-friendly dividend policy.



Stefan Fuchs,
Chairman of the
Executive Board

Discontinuation of economic stimulus programs, the effects of financial crises in individual countries, increases in raw material costs and exchange rate fluctuations continue to provide challenges for our business. For 2010 as a whole, we anticipate increased sales revenues for all regions. Increasing raw material costs will impact our margins temporarily. We are working on passing on these increased costs and will continue our policy of disciplined cost management. In terms of earnings before interest and tax (EBIT), we are targeting to generate the highest figure in our company's history. However, the earnings of the previous quarters should not be extrapolated in the second half of 2010.

Sincerely

Stefan Fuchs
Chairman of the Executive Board

GROUP MANAGEMENT REPORT

ENVIRONMENT

The global economy enjoyed faster recovery in the first half of 2010 than anticipated, with the economies in the developing and emerging markets proving particularly dynamic. Production also saw surprisingly significant upturns in the industrialized countries, although the economic framework conditions remain tainted. The government debt crises in the Eurozone and the economic damping measures in important emerging markets such as China, India and Brazil are contributing to this.

According to information provided by the World Steel Association, global steel production increased by 28% in the first six months of 2010 over the same period in the previous year. Through June, crude steel production in Germany was 64% above the the first half of 2009.

In many foreign markets global demand for automobiles started to pick up again in the first half of 2010. Vehicle exports from Germany enjoyed a 44% increase, primarily driven by strong demand from the US and China. According to the German Association of the Automotive Industry, domestic production in Germany was up 23% overall due to the increased level of exports.

Germany's machine and plant engineering sector is also emerging from the crisis better than anticipated. While machine production in the first five months of the year failed marginally to reach its previous year's level by 1.3%, the production forecast for the year as a whole has been raised to +3%.

According to the German Chemical Industry Association, the chemicals industry in Germany has recovered surprisingly quickly from the consequences of the crisis year 2009. Production in the first half of 2010 increased 13% over the same period in the previous year. However, the second half of the year is only likely to see a moderate rise in demand for chemical products, meaning that forecasts for the year as a whole predict just an 8.5% increase in production.

The economic framework conditions have had a positive effect on the global lubricants industry. In the first four months of 2010, demand in the industrialized countries of the US, Japan, Germany, France and Italy increased due to a base effect by 10% in comparison with the same period of the last year.

SALES REVENUES

The growth in sales revenues enjoyed by the FUCHS PETROLUB Group continued to accelerate in the second quarter of 2010. At €700.7 million, total revenue is 23.0% higher for the first half of the year than the first half of the previous year (569.6) and is only 2.5% below the pre-crisis level (€718.7 million in the first half of 2008).

Summary of the factors affecting sales revenues:

	€ million	%
Organic growth	105.1	18.5
External growth	2.5	0.4
Currency translation effects	23.5	4.1
Growth in sales revenues	131.1	23.0

DEVELOPMENT OF SALES REVENUES BY REGION

in € million	First half 2010	First half 2009	Organic growth	External growth	Exchange rate effects	Total change absolute	Total change in %
Europe	422.7	361.5	57.1	–	4.1	61.2	16.9
Asia-Pacific, Africa	182.4	135.9	30.3	–	16.2	46.5	34.2
North and South America	116.5	85.2	25.7	2.5	3.1	31.3	36.7
Consolidation	–20.9	–13.0	–8.0	–	0.1	–7.9	–
Total	700.7	569.6	105.1	2.5	23.5	131.1	23.0

The 23.0% growth in sales revenues in the first six months of 2010 was primarily driven by the regions of Asia-Pacific, Africa and North and South America. These regions significantly exceeded their 2009 and also their 2008 figures.

The positive growth trend also continued in Europe. Despite giving up a low margin toll processing business in Great Britain, Europe still recorded organic growth in sales revenues of 15.8% or €57.1 million. Overall, the region recorded €422.7 million, which is 16.9% more than in the previous year (361.5).

In Asia-Pacific, Africa many companies were able to significantly increase their sales revenues. Primarily the companies in China, also those in Korea, India and Turkey displayed very high organic growth. The whole region increased its sales revenues organically by €30.3 million or 22.3%. In addition to this, positive effects of currency exchange rates were quite pronounced, in particular when converting our Australian and South African sales revenues. Sales revenues in the region as a whole rose €16.2 million or 11.9% due to currency effects. The region recorded total sales revenues of €182.4 million (135.9), an increase of 34.2% year on year.

The companies in both North and South America enjoyed strong organic growth in the first half of 2010, totaling 30.2% or €25.7 million. Additional external growth of €2.5 million (2.9%) and positive effects of currency exchange rates of €3.1 million (3.6%) due to the appreciation of the Brazilian real led to an overall increase in sales revenues for the region of €31.3 million or 36.7% to €116.5 million (85.2).

EARNINGS

The FUCHS PETROLUB Group not only recorded a significant increase in sales revenues in the first half of 2010, but also enjoyed above-average improvements in its earnings before interest and tax as well as its earnings after tax.

At €279.8 million, gross profit was 35.2% or €72.9 million up on the same period last year (206.9). The gross margin was slightly down in comparison with the first quarter of 2010 (40.1%) at a level of 39.9% (36.3) for the first half of the year. This slight drop was due to increases in the costs of raw materials.

Marketing & sales, administration and research & development expenses increased by 12.2% or €17.3 million to a level of €159.6 million (142.3) which means they increased at a lower rate than sales revenues. After taking into account other operating income and expenses and investment income, earnings before interest and taxes (EBIT) increased by 85.8% to €123.9 million (66.7). The EBIT margin, i. e. EBIT relative to sales revenues, was 17.7% (11.7).

The financial result and the rate of taxation also enjoyed positive development. The financial result improved due to liquidity (–€3.0 million compared to –€4.7 million in the previous year) and the rate of taxation was lower due to the mix (28.5% compared to 30.5% in the previous year). As a result of this, the Group was able to double its profit after tax in the first half of 2010 over the previous year's figure to €86.5 million (43.1).

All Group regions contributed to the increase in profit. The segment earnings for the region Europe increased by 90.3% to €63.4 million (33.3) and represented 15.0% (9.2) of sales revenues. In Asia-Pacific, Africa the increase was 66.1%, with the EBIT reaching €38.7 million (23.3) and the EBIT margin 18.3% (14.4). In North and South America the EBIT increased by 104% to €25.7 million (12.6) and the EBIT margin to 22.1% (14.8).

Earnings per share were €3.62 (1.80) per ordinary share and €3.65 (1.83) per preference share.

NET ASSETS AND FINANCIAL POSITION

The FUCHS PETROLUB Group is in a very healthy financial position. The equity ratio is 53.7% (52.7% as at the end of 2009), while cash and cash equivalents on hand of €87.8 million (89.9 as at the end of 2009) exceed financial liabilities by €65.5 million (58.2 as at the end of 2009).

The balance sheet total increased primarily due to business operations and also currency exchange rates. The increase in inventories and trade receivables is a consequence of the significant growth in sales revenues. Trade payables also went up for the same reason.

In the context of the transfer without recourse of a portion of the English pension obligations to an external pension provider, the Group made a one-off payment to the English pension fund. As result of this, the pension liabilities fell to €74.3 million relative to the end of 2009 (83.8).

CAPITAL EXPENDITURE AND INVESTMENTS IN COMPANIES

The investments in property, plant and equipment and intangible assets by the FUCHS PETROLUB Group were €14.7 million (15.2) in the first half of 2010. The main focuses of investment were the ongoing construction of the not yet completed facility in India, an acquisition of land in South Africa and the construction projects in Mannheim. A new research and development center and a sales center are currently under construction at the headquarters of the FUCHS PETROLUB Group.

Depreciation and amortization of property, plant and equipment and intangible assets was €10.6 million (10.0).

STATEMENT OF CASH FLOWS

Gross cash flow in the first half of 2010 was €75.8 million (50.0). This figure includes depreciation and amortization of long-term assets of €10.6 million (10.0). In addition to this, the payment of €14.3 million into the English pension fund led to a reduction in pension provisions.

The high sales revenues in the first half caused an increase in net working capital, which rose by €42.9 million overall. On the other hand, a severe downward trend in sales revenues in the first six months of the previous year had led to a release of €56.0 million in working capital. The cash flow from operating activities was therefore €40.3 million (100.2) in the six months under review.

Taking into account the cash outflow from investing activities of €10.1 million (11.5), the free cash flow amounted to €30.2 million (88.7), which was used in May of this year for the payout of dividends.

RESEARCH AND DEVELOPMENT

The research and development teams at FUCHS began work on numerous new developments in the first half of 2010.

Among other things, our two top products ECOCUT 7520-LE and PLANTOCUT 10 SR were further qualified in the new product segment "processing fluids for the medical sector" in a cooperative project with the title "Innovative cleaning processes". The object of this project was to provide evidence (which involved high analytical costs) that innovative cleaning processes for surface cleaning of processed implants are fully compatible with our products. The results were unequivocal. We were able to provide evidence that implants can be cleaned with absolutely zero residue remaining, meaning that the user can relax, safe in the knowledge that there is no risk of rejection due to the cleaning process.

We are also particularly proud of the development of a grease for bicycle components. Among other things, the product RENOLIT CA-LZ-S is used in bicycle wheel hubs. The customer is the global market leader for bicycle components.

In RENOLIT G TF 1 an assembly paste has also been developed which simplifies assembly of sensitive carbon parts on high-tech bicycles.

After many years of development work together with a leading wire cable manufacturer in the new wire cable lubricants product segment, we succeeded in developing a wire cable lubricant which ensures that wire cables neither rust nor wear during use.

EMPLOYEES

As at June 30, 2010, the global workforce of the FUCHS PETROLUB Group consisted of 3,515 employees, which is 27 more than at the start of the year (3,488).

The new appointments were made at the companies in the regions of Asia-Pacific and South America, which have been enjoying healthy growth.

The workforce at a glance:

	Jun. 30, 2010	Dec. 31, 2009	Jun. 30, 2009
Europe	2,222	2,224	2,317
Asia-Pacific, Africa	798	777	776
North and South America	495	487	500
Total	3,515	3,488	3,593

OPPORTUNITIES AND RISKS

In the financial year 2009, FUCHS reported in detail on the opportunities and risks resulting from its international business activities. There have been no significant changes since this time. On the basis of the information currently available, we are of the opinion that no significant individual risks exist for the FUCHS PETROLUB Group, either now or in the foreseeable future. Nor do the overall risks or combinations of risks threaten the continued existence of the Group.

The FUCHS PETROLUB Group has implemented an effective risk management system, which ensures that opportunities and risks are identified and dealt with in good time. We have made all possible provision for typical business risks capable of having a major influence on the company's asset, financial and profit situation.

BUSINESS TRANSACTIONS WITH RELATED COMPANIES AND PERSONS

As at December 31, 2009, a dependent company report was prepared on relationships with related companies pursuant to Section 312 of the German Stock Corporation Act (AktG) with the concluding declaration: "In the legal transactions listed in the dependent company report, and according to the circumstances that were known to us when those legal transactions were performed, our company received an appropriate consideration in each legal transaction. No actions subject to disclosure occurred on the instructions or in the interest of the controlling company." KPMG AG Wirtschaftsprüfungsgesellschaft, the independent auditors of FUCHS PETROLUB AG, have audited this dependent company report and provided it with an unqualified audit opinion.

Up to June 30, 2010, there were no indications which would lead us to revise our statement regarding business transactions with related companies and persons.

OUTLOOK

The global economy continued to gain momentum in the first half of 2010. However, it remains doubtful whether the dynamic recovery phase, which was likely supported by a backlog effect and inventory buildup, will continue. Risks for example exist due to the high level of national debt of individual countries or the potential for the recovery in China to falter. The prices for raw materials have also risen significantly and it remains to be seen whether the prices for base oils, additives and other chemicals have leveled out on their upward spiral.

On the basis of an optimized cost structure we are currently particularly committed to securing and expanding our business in attractive business segments. In this respect our planning for the year as a whole incorporates increases in both sales revenues and earnings year on year in all three Group regions.

However, the marked increases in sales revenues and earnings recorded in the first half of the year due to a base effect cannot simply be extrapolated over the rest of the year. In addition to this, the gross margin is set to drop in the coming months due to increased raw material prices, which means that we are unlikely to see a repeat of the above-average earnings before interest and taxes (EBIT) recorded in the first six months for the second half of 2010. We strive to surpass the EBIT mark of €200 million in 2010 and thereby generate the highest EBIT in the Group's history.

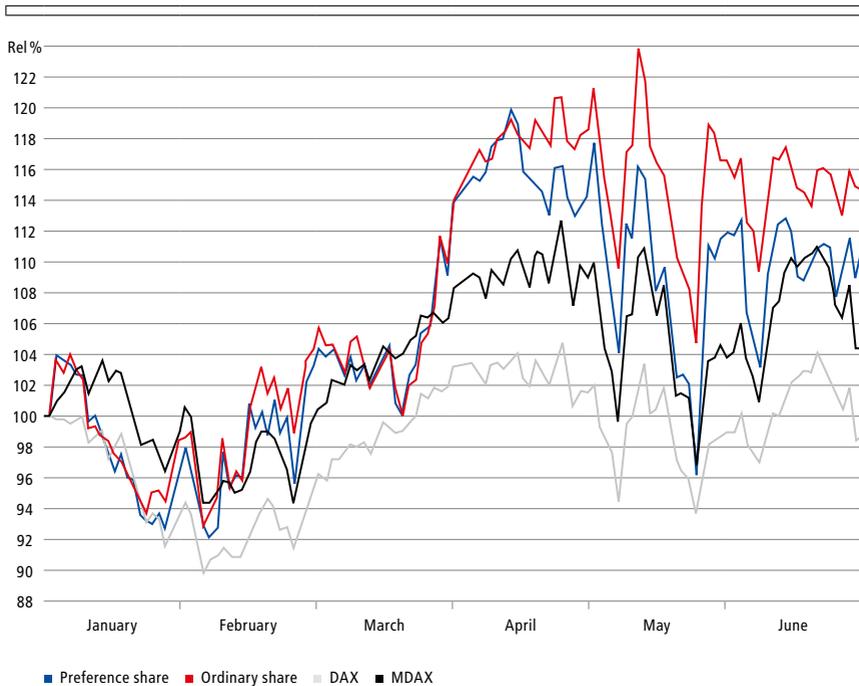
We are continuing our investments in research and development as well as in growth markets as scheduled. Nevertheless, in light of the good earnings position and strict management of its working capital, the Group will generate a respectable free cash flow when compared to the last few years.

THE FUCHS SHARES

While the first quarter of 2010 was characterized by a significant improvement on the stock exchanges, the second quarter partially saw non-uniform developments. Only toward the end of the first half of the year did the markets begin to level out based on positive economic data. In this environment the FUCHS shares enjoyed sound development.

The FUCHS ordinary share closed at €69.80 in XETRA trading on June 30, 2010, which was 15.1% above the 2009 year end price. At a price of €72.69, the preference share enjoyed an increase of 12.2%. The DAX and MDAX rose by 0.1% and 6.7% respectively in the same time period.

PRICE TREND OF ORDINARY AND PREFERENCE SHARES IN COMPARISON WITH DAX AND MDAX (JANUARY 1 – JUNE 30, 2010)



CONSOLIDATED INCOME STATEMENT

in € million	First half 2010	First half 2009
Sales revenues	700.7	569.6
Cost of sales	-420.9	-362.7
Gross profit	279.8	206.9
Selling and distribution expenses	-108.4	-95.7
Administrative expenses	-38.5	-35.2
Research and development expenses	-12.7	-11.4
Operating profit	120.2	64.6
Other operating income and expenses	-1.5	-1.6
Investment income	5.2	3.7
Earnings before interest and tax (EBIT)	123.9	66.7
Financial result	-3.0	-4.7
Earnings before tax (EBT)	120.9	62.0
Income taxes	-34.4	-18.9
Profit after tax	86.5	43.1
Profit attributable to minority interest	0.4	0.2
Profit attributable to equity holders of FUCHS PETROLUB AG	86.1	42.9
Earnings per share in €¹		
Ordinary share	3.62	1.80
Preference share	3.65	1.83

¹ Basic and diluted in both cases.

CONSOLIDATED INCOME STATEMENT

in € million	Second quarter 2010	Second quarter 2009
Sales revenues	370.3	291.1
Cost of sales	-223.0	-179.5
Gross profit	147.3	111.6
Selling and distribution expenses	-57.6	-48.6
Administrative expenses	-19.8	-17.8
Research and development expenses	-6.6	-5.7
Operating profit	63.3	39.5
Other operating income and expenses	-1.2	-1.4
Investment income	3.1	2.1
Earnings before interest and tax (EBIT)	65.2	40.2
Financial result	-1.5	-2.0
Earnings before tax (EBT)	63.7	38.2
Income taxes	-17.8	-11.3
Profit after tax	45.9	26.9
Profit attributable to minority interest	0.2	0.1
Profit attributable to equity holders of FUCHS PETROLUB AG	45.7	26.8
Earnings per share in €¹		
Ordinary share	1.92	1.13
Preference share	1.93	1.14

¹ Basic and diluted in both cases.

CONSOLIDATED BALANCE SHEET

in € million	Jun. 30, 2010	Dec. 31, 2009
Assets		
Intangible assets	99.9	95.0
Property, plant and equipment	196.4	180.5
Investments accounted for using the equity method	6.6	4.5
Other financial assets	5.9	6.6
Deferred tax assets	19.8	20.6
Long-term assets	328.6	307.2
Inventories	177.6	149.3
Trade receivables	232.7	171.8
Tax receivables	1.5	2.0
Other receivables and other assets	35.1	25.5
Cash and cash equivalents	87.8	89.9
Short-term assets	534.7	438.5
Total assets	863.3	745.7
Equity and liabilities		
Subscribed capital	71.0	71.0
Group reserves	305.4	199.7
Group profits	86.1	120.8
FUCHS PETROLUB Group capital	462.5	391.5
Minority interest	1.5	1.4
Shareholders' equity	464.0	392.9
Pension provisions	74.3	83.8
Other provisions	7.0	7.0
Deferred tax liabilities	15.9	14.9
Financial liabilities	46.2	45.7
Other liabilities	2.6	2.1
Long-term liabilities	146.0	153.5
Trade payables	117.8	91.2
Provisions	44.3	45.4
Tax liabilities	32.5	23.8
Financial liabilities	19.3	12.5
Other liabilities	39.4	26.4
Short-term liabilities	253.3	199.3
Total equity and liabilities	863.3	745.7

STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

in € million	Outstanding shares (units)	Subscribed capital AG	Capital reserves AG
As at December 31, 2008	23,861,100	77.8	87.8
Share buy-back	-201,100		
Redemption of own shares/Reduction of share capital		-6.8	
Dividend payments			
Profit after tax January 1 – June 30, 2009			
Change in income and expenses recognized directly in equity			
Changes in scope of consolidation and other changes			
As at June 30, 2009	23,660,000	71.0	87.8
As at December 31, 2009	23,660,000	71.0	94.6
Dividend payments			
Profit after tax January 1 – June 30, 2010			
Change in income and expenses recognized directly in equity			
Changes in scope of consolidation and other changes			
As at June 30, 2010	23,660,000	71.0	94.6

	Reserve for own shares	Equity capital generated in the Group	Other comprehensive income	FUCHS PETROLUB Group capital	Minority interest	Shareholders' equity
	-117.9	290.3	-24.1	313.9	1.4	315.3
	-5.8			-5.8		-5.8
	123.7	-116.9		0.0		0.0
		-37.1		-37.1	-0.4	-37.5
		42.9		42.9	0.2	43.1
		0.3	5.9	6.2		6.2
				0.0		0.0
	0.0	179.5	-18.2	320.1	1.2	321.3
	0.0	241.7	-15.8	391.5	1.4	392.9
		-39.5		-39.5	-0.4	-39.9
		86.1		86.1	0.4	86.5
		-5.6	30.1	24.5		24.5
		-0.1		-0.1	0.1	0.0
	0.0	282.6	14.3	462.5	1.5	464.0

STATEMENT OF COMPREHENSIVE INCOME

in € million	First half 2010	First half 2009
Profit after tax	86.5	43.1
Income and expense recognized in equity		
Change in fair values of hedging instruments	0.0	0.0
Change in foreign currency translation adjustments	30.1	5.9
Actuarial gains/losses on defined benefit pension commitments	-1.5	0.3
Deferred taxes on income and expenses recognized directly in equity	-3.5	0.0
Other changes	-0.6	0.0
Total income and expense recognized in equity	24.5	6.2
Total income and expenses for the period	111.0	49.3
thereof shareholder of FUCHS PETROLUB AG	110.6	49.1
thereof minority interests	0.4	0.2

in € million	Second quarter 2010	Second quarter 2009
Profit after tax	45.9	26.9
Income and expense recognized in equity		
Change in fair values of hedging instruments	0.0	0.0
Change in foreign currency translation adjustments	17.7	0.9
Actuarial gains/losses on defined benefit pension commitments	-1.5	0.1
Deferred taxes on income and expenses recognized directly in equity	-3.5	0.0
Other changes	-0.6	0.0
Total income and expense recognized in equity	12.1	1.0
Total income and expenses for the period	58.0	27.9
thereof shareholder of FUCHS PETROLUB AG	57.8	27.8
thereof minority interests	0.2	0.1

Note to the statement of cash flows

¹ Cash and cash equivalents comprise total liquid funds of the Group.

STATEMENT OF CASH FLOWS

in € million	Jun. 30, 2010	Jun. 30, 2009
Profit after tax	86.5	43.1
Depreciation and amortization of long-term assets	10.6	10.0
Change in long-term provisions	-14.3	1.4
Change in deferred taxes	-1.7	-0.7
Non cash income from release of negative goodwill	0.0	-0.1
Non cash income from investments accounted for using the equity method	-5.3	-3.7
Gross cash flow	75.8	50.0
Change in inventories	-16.2	51.9
Change in trade receivables	-46.6	7.9
Change in other assets	-7.6	0.7
Change in trade payables	19.9	-3.8
Change in other liabilities (excluding financial liabilities)	15.0	-6.6
Net gain/loss on disposal of long-term assets	0.0	0.1
Cash flow from operating activities	40.3	100.2
Investments in long-term assets	-14.7	-15.2
Acquisition of subsidiaries and other business units	0.0	0.0
Disposal of subsidiaries and other business units	0.0	0.0
Proceeds from the disposal of long-term assets	1.4	2.4
Dividends received	3.2	1.3
Cash flow from investing activities	-10.1	-11.5
Free cash flow	30.2	88.7
Dividends paid	-39.9	-37.5
Purchase of own shares	0.0	-5.8
Changes in bank and leasing commitments	5.0	-27.1
Effects on cash from changes in scope of consolidation	0.0	0.3
Cash flow from financing activities	-34.9	-70.1
Cash and cash equivalents at the end of the previous period	89.9	19.5
Cash flow from operating activities	40.3	100.2
Cash flow from investing activities	-10.1	-11.5
Cash flow from financing activities	-34.9	-70.1
Effect of currency translations	2.6	0.1
Cash and cash equivalents at the end of the period¹	87.8	38.2
Details of the acquisition and disposal of subsidiaries and other business units (in € million)		
Total of all purchase prices	0.0	0.0
Total of acquired cash and cash equivalents	0.0	0.0
Balance of acquired net assets	0.0	0.0
Total of all sale prices	0.0	0.0
Total of sold cash and cash equivalents	0.0	0.0
Total of sold net assets	0.0	0.0

SEGMENTS

in € million	Europe	Asia-Pacific, Africa	North and South America	Total for operating companies	Holding-companies incl. consolidation	FUCHS PETROLUB Group
First half 2010						
Sales revenues by company location	422.7	182.4	116.5	721.6	-20.9	700.7
Segment earnings (EBIT)	63.4	38.7	25.7	127.8	-3.9	123.9
EBIT in % of sales revenue	15.0	18.3 ¹	22.1	17.7		17.7
First half 2009						
Sales revenues by company location	361.5	135.9	85.2	582.6	-13.0	569.6
Segment earnings (EBIT)	33.3	23.3	12.6	69.2	-2.5	66.7
EBIT in % of sales revenue	9.2	14.4 ¹	14.8	11.9		11.7

¹ Excluding EBIT of investments for using the equity method as their sales figures are also not included.

NOTES TO THE INTERIM CONSOLIDATED FINANCIAL STATEMENTS

The interim consolidated financial statements of FUCHS PETROLUB AG, Mannheim, have been prepared in accordance with the principles of the International Financial Reporting Standards (IFRS), taking into account the standards and interpretations laid down in the guidelines of the International Accounting Standards Board (IASB), London – to be applied within the EU and valid on the date of report. The accounting and valuation principles, together with the calculation methods, remained unchanged from the consolidated financial statements for 2009; we therefore refer to the notes to the consolidated financial statements made there.

The interim consolidated financial statements and the interim management report were not subject to an examination by the auditor.

Changes in the scope of consolidation

There were no changes in the scope of consolidation during the reporting period.

Foreign currency translation

The exchange rates with a significant influence on the consolidated financial statement have moved against the euro as follows:

Closing rate (1 €)	Jun. 30, 2010	Dec. 31, 2009	Change in foreign currency in %
US dollar	1.2208	1.4333	+ 17.4
British pound	0.8103	0.9000	+ 11.1
Chinese renminbi yuan	8.3119	9.8000	+ 17.9
Australian dollar	1.4257	1.6052	+ 12.6
South African rand	9.3410	10.6219	+ 13.7
Polish zloty	4.1589	4.1354	-0.6
Brazilian real	2.1941	2.5075	+ 14.3

Average exchange rate (1 €)	First half 2010	First half 2009	Change in foreign currency in %
US dollar	1.3306	1.3346	+ 0.3
British pound	0.8715	0.8952	+ 2.7
Chinese renminbi yuan	9.0946	9.1329	+ 0.4
Australian dollar	1.4890	1.8812	+ 26.3
South African rand	10.0390	12.2859	+ 22.4
Polish zloty	4.0098	4.4818	+ 11.8
Brazilian real	2.4014	2.9418	+ 22.5

Pension provisions

In Great Britain the portion of €39.1 million of the pension obligations allotted to pensioners was transferred without recourse to an external pension provider. This was financed by withdrawals from the fund assets. At the same time, the company made a one-off payment to the fund of €14.3 million, which led to a corresponding reduction in the pension provisions.

Events after the balance sheet date

Subsequent to the balance sheet date there have been no events that would materially affect the financial condition or results of operations of the group.

To the best of our knowledge, and in accordance with the applicable reporting principles for interim financial reporting, the interim consolidated financial statements give a true and fair view of the assets, liabilities, financial position and profit or loss of the Group, and the interim management report of the Group includes a fair review of the development and performance of the business and the position of the Group, together with a description of the principal opportunities and risks associated with the expected development of the Group for the remaining months of the financial year.

Mannheim, August 2010
FUCHS PETROLUB AG

The Executive Board



S. Fuchs



Dr. A. Selent



Dr. L. Lindemann



Dr. G. Lingg



Dr. R. Rheinboldt

FINANCIAL CALENDAR

DATES 2010

November 3	Interim report for the first 9 months and third quarter 2010 Press conference call Analyst conference call
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DATES 2011

February 25	Provisional figures for the 2010 annual financial statements
March 24	Presentation of the consolidated and individual financial statements for 2010, as well as publication of the 2010 annual report Financial statement press conference, Mannheim Analysts conference, Frankfurt am Main
May 3	Interim report for the first quarter of 2011 Press conference call Analyst conference call
May 11	Annual General Meeting, Mannheim
May 12	Information event for Swiss shareholders, Zurich
August 3	Interim report for the first 6 months and second quarter of 2011 First-half press conference, Mannheim Analyst conference call
November 3	Interim report for the first 9 months and third quarter 2011 Press conference call Analyst conference call

DISCLAIMER

This interim report contains statements about future developments that are based on assumptions and estimates by the management of FUCHS PETROLUB AG. Even if the management is of the opinion that these assumptions and estimates are accurate, future actual developments and future actual results may differ significantly from these assumptions and estimates due to a variety of factors. These factors can include changes in the overall economic climate, changes to exchange rates and interest rates, and changes in the lubricants industry. FUCHS PETROLUB AG provides no guarantee that future developments and the results actually achieved in the future will correlate with the assumptions and estimates set out in this interim report and assumes no liability for such.

This interim report is also available in German.
Both language versions are accessible via the
internet.

FUCHS PETROLUB AG
Investor Relations
Friesenheimer Straße 17
68169 Mannheim, Germany

Telephone 0049-(0)621-3802-1105
Fax 0049-(0)621-3802-7274

www.fuchs-oil.com
E-mail: contact@fuchs-oil.de